## **Transaction Form For STP & SWP**



Distributor Code						
Distributor Code	Sub-Distributor ARN	EUIN	Branch Code	Relationshi	p Manager's Name	
ARN-	Sub-Distributor Code			Mobile +91-		
				E-mail		
nitial Commission will	be paid by the investor directly to	the distributor, based	on assessment of various	s factors including t	the service rendered b	by the Distributor.
SEDI (Mutual Eund)	Transaction Charges Regulations allow deduction	of transaction shor	and of I/Ma confirm th		claration where EUIN is	s not furnished ank by me/us as this is an "executio
Rs. 100/- from your investor receive transaction codeductible are Rs. 150/-making a SIP Investment	stment for payment to your distribunarges for investments sourced be if you are investing in Mutual Fur the transaction charges would be levied if you are not investionally the could be levied if you are not investionary.	utor if your distributor has by him. The transaction ands for the first time. If deducted over 3-4 inst	s opted only" transact sales person of if any, provide distributor has	ion without any inte f the above distributed by the employee/	eraction or advice by the or and/or notwithstandi	ne employee/relationship manage ng the advice of inappropriatenes ales person of distributor and the
f this is the first time,	you are investing in any mutua	al fund, please tick he	ere 🗌 🥒 Sole/1s	st Applicant		
1. APPLICANT I	NFORMATION					
Name of Sole/1st Unit	Holder First Name	N	liddle Name	Last Na	me Fol	io No.
PAN	First Unit  Holder		Second Unit Holder		Third U	Jnit Holder
	ease enclose a copy of KYC ac	knowledgement lette				
Mobile No. +91-		E-mail ID				
2. SYSTEMATIC	WITHDRAWAL PLAN (SWI	P) - Please note that	the value of the unit bal	ance in the sourc	e scheme should be	e at least Rs. 25,000
Scheme Name L&T	( )	,	Option (✓)		vidend Reinvestment	Dividend Payout
Dividend Frequency (	✓wherever applicable) □ Dai	ly Weekly I	Monthly* Quarterly	y Annual^	Semi-Annual <sup>^</sup>	
		, _ , _	Monthly* Quarterly		Semi-Annual <sup>^</sup>	
Withdrawal preferenc	e (✓)	OR Capital Apprec	ciation (Available for <b>GRO</b>	WTH plan only)	Semi-Annual <sup>^</sup>	
Withdrawal preferenc	e (✓)	OR Capital Appredanterly Semi-	ciation (Available for <b>GRO</b> Annual Annual	WTH plan only)		Y   Y   Y   OR □ Till balance
Withdrawal preferenc Withdrawal frequency Withdrawal date (✓)	e (✓)	OR Capital Apprec	ciation (Available for <b>GRO</b> Annual Annual  //ithdrawal period From	WTH plan only)	To MMMY)	
Withdrawal preference Withdrawal frequency Withdrawal date (<)	e (✓)	OR Capital Apprec	ciation (Available for <b>GRO</b> Annual Annual  //ithdrawal period From	WTH plan only)  M   M   Y   Y   Y	To MMMY)	east Rs. 25,000
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